



EXAMPLES OF TESTAMENTARY LANGUAGE

Unrestricted Bequest

I give and bequeath to COMMUNITY LEGAL AID INC. a non-profit corporation with administrative offices at 370 Main Street, Suite 200, Worcester, MA 01608 for its general purposes, the sum of _____ dollars (\$_____) [or _____ percent of my residuary estate].

Restricted Bequest

I give and bequeath to COMMUNITY LEGAL AID INC., a non-profit corporation with administrative offices at 370 Main Street, Suite 200, Worcester, MA 01608 the sum of _____ dollars (\$_____) [or _____ percent of my residuary estate] to be used for its general support [or] _____ [name of unit or activity]. Notwithstanding the foregoing, if at some future date, Community Legal Aid Inc. determines, in its discretion, that the original purpose of the gift as described above no longer meets the needs or serves the mission of Community Legal Aid Inc., or if the restriction has become impossible or impracticable to implement, Community Legal Aid Inc. may broaden, alter or otherwise modify the purpose of the gift, in whole or in part, to another purpose which, in the opinion of COMMUNITY LEGAL AID INC., most nearly approximates my original philanthropic objective.

Specify Bequest of Tangible Property

I give and bequeath to COMMUNITY LEGAL AID INC., a non-profit corporation with administrative offices at 370 Main Street, Suite 200, Worcester, MA 01608, its successors and assigns, all my rights, titles, and interests in and to the following item (s) including any copyright interests therein, if any: (Specify items here).

I direct that all my expenses of insuring, storing, transporting, and otherwise caring for any property bequeathed in this [Paragraph #, Clause #] shall be paid by my Executor as an expense of

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administering my general estate until the actual delivery of each article of property to COMMUNITY LEGAL AID INC. has been made.

Bequest for Endowment

I give and bequeath to COMMUNITY LEGAL AID INC., a non-profit corporation with administrative offices at 370 Main Street, Suite 200 Worcester, MA 01608, to create an (or be added to the) endowment of Community Legal Aid, Inc.

Bequest for Endow a Fund for a Specific Purpose

I give and bequeath to COMMUNITY LEGAL AID INC., a non-profit corporation with administrative offices at 370 Main Street, Suite 200, Worcester, MA 01608, an amount equal to the greater of (i) the sum of _____ dollars (\$_____) or (ii) _____ percent of my residuary estate to create (or add to) the _____ Fund (hereinafter the “fund”), an endowed fund managed as part of Community Legal Aid Inc.’s endowment. The portion annually available pursuant to Community Legal Aid’s policies should be used for the purpose of _____.

Notwithstanding the foregoing, if at some future date, Community Legal Aid Inc. determines, in its sole discretion, that the original purpose of the gift as described above no longer meets the needs or serves the mission of the Community Legal Aid Inc., or if the restriction has become impossible or impracticable to implement, Community Legal Aid Inc. may broaden, alter or otherwise modify the purpose of the gift and Fund, in whole or in part, to another purpose which, in the opinion of Community Legal Aid Inc., most nearly approximates my original philanthropic objective in establishing the fund.

*Please note, bequests are subject to state law requirements.
Advice of counsel should be obtained before using any particular form of bequest*

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